



# Driving seamless group consolidation across global enterprises

## Industry-Leading expertise for IFS group consolidation

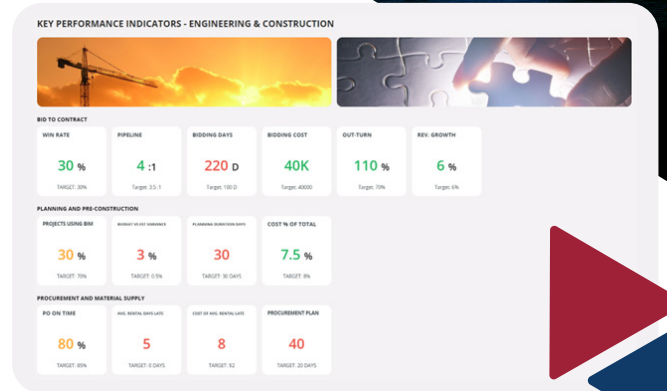
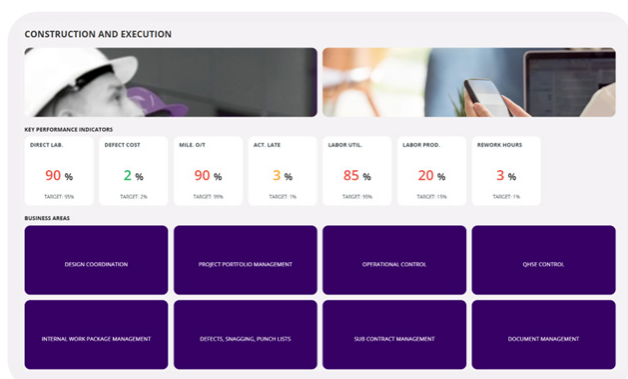
Platned's consolidation solutions empower global enterprises—particularly those in construction, asset management, and manufacturing—to automate complex financial consolidation processes. With proven experience across industries, Platned delivers best-in-class IFS solutions tailored to the unique requirements of group consolidation.

## Understanding the challenges of group consolidation

### Key issues for global enterprises:

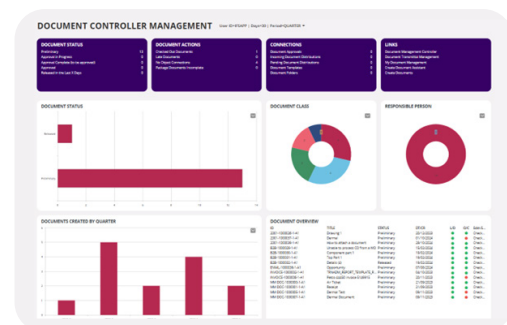
- 1. Manual complexity:** Consolidation processes can demand extensive manual work, creating inefficiencies and increasing error potential.
- 2. Currency translation:** Managing multiple currencies across global entities complicates the consolidation process.
- 3. Inclusion of non-IFS entities:** Consolidating entities that operate on different systems, while maintaining consistency, can be a daunting task.
- 4. Multi-level reporting:** Reporting across regions and sub-units requires flexible, dynamic tools to capture a comprehensive financial view.
- 5. Variable ownership structures:** Different ownership percentages and controlling interests within group entities require meticulous handling for accurate consolidation.
- 6. Contributions and comparison:** Calculating sub-level contributions and comparing actual versus budgeted outcomes is crucial for strategic insights.

These challenges highlight the need for a streamlined, automated solution that can handle the complexities of group consolidation without burdening organisations with additional administrative tasks or integration hassles.



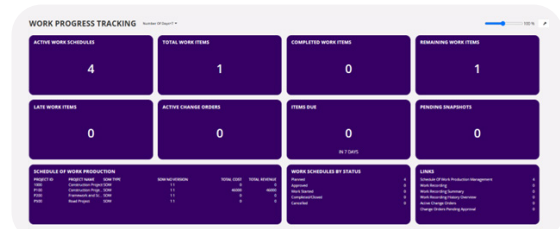
## Platned's consolidation solution: A streamlined proposition

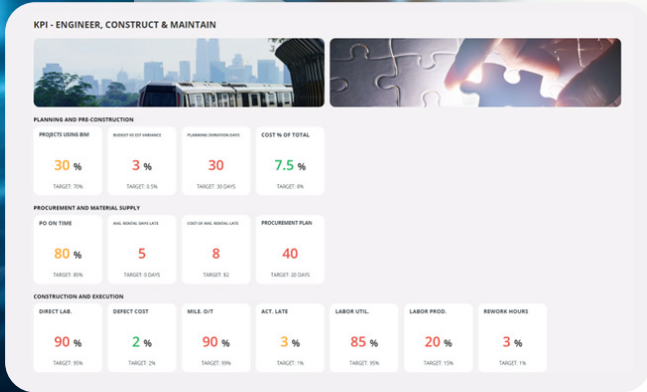
Platned's IFS-based solution offers a streamlined, automated approach to group consolidation, addressing the pain points faced by global companies. With our solution, organisations can manage complex consolidation tasks through a "single-click" process, ensuring data consistency and accuracy across the group structure.



### Core features and capabilities:

- Automated period consolidation:** Eliminate the need for manual consolidation tasks, allowing for scheduled, automatic data aggregation and reporting.
- Multi-level and custom reporting:** Provide custom reports that support regional, sub-unit, and consolidated views for both statutory and management reporting.
- Comprehensive traceability:** Ensure transparency with drill-down capabilities, allowing users to trace figures to their original sources and verify consolidated balances.
- Real-time data integration:** Avoid the hassle of data import/export and maintain live, updated data without relying on a separate consolidation tool.
- Secure access and control:** Set structured access levels and roles within the IFS system to safeguard sensitive information.





## A solution with tangible benefits

### Efficiency gains and enhanced accuracy

Our solution enables organisations to set up complex consolidation structures as a one-time activity, reducing the need for ongoing administrative involvement. With our automated handling of adjustments and contribution calculations, businesses experience significant efficiency improvements over traditional methods.

### Best-of-breed technology for IFS users

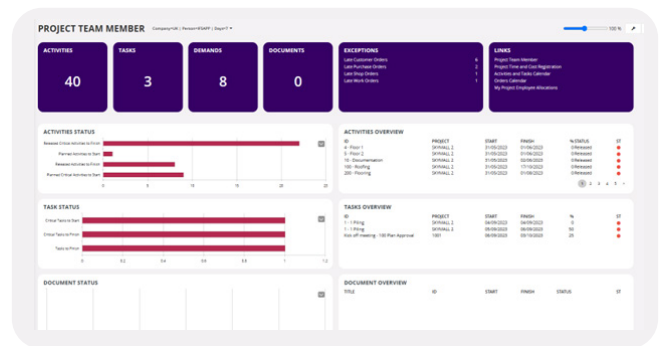
Platned's solution is built within the IFS ecosystem, allowing organisations to maximise their IFS investment by eliminating the need for third-party consolidation tools. This seamless integration reduces operational overhead and enhances data accuracy, allowing finance teams to make well-informed decisions.

### Flexibility to handle complex scenarios

Designed to manage intricate business structures, varying ownership levels, and different consolidation methods, our solution offers unmatched flexibility. Users can easily update organisational structures and consolidate at multiple levels, meeting diverse reporting requirements for statutory, management, and budgetary purposes.

### Differentiators that set Platned apart

- Effortless setup and maintenance:** With a one-time configuration and minimal ongoing administrative input, our solution stands out for its ease of use and low maintenance requirements.
- Automated adjustments:** Custom-built automation for intercompany adjustments and currency translation reduces manual intervention, ensuring consistency.
- Full traceability:** Our drill-down feature enables finance teams to trace consolidated balances back to source transactions, providing confidence in the numbers.
- Direct integration with IFS:** Unlike competitor solutions that require external tools, our consolidation is embedded within IFS, streamlining workflows and avoiding data discrepancies.
- Single-minded proposition:** A consolidation solution built for complex needs, with minimal administrative time.



### Proven expertise backed by real-world results

With a strong record of implementing consolidation solutions across the construction, asset management, and manufacturing industries, Platned brings extensive, referenceable expertise. Clients trust us to deliver solutions that align with their business requirements while optimising their use of the IFS system.

### Key outcomes: Our solution's impact

By partnering with Platned, organisations can:

- Achieve consistent, reliable consolidation:** Eliminate data inconsistencies and enhance visibility across business units.
- Improve reporting and forecasting:** Customised reporting tools allow businesses to meet both statutory and managerial reporting needs.
- Enable efficient budgeting and planning:** Consolidate budget, forecast, and business plan data for a unified financial outlook.

### Next steps: How Platned can help your organisation

Platned is ready to assist IFS customers with expert advice, configuration, and customisation for optimal group consolidation. Our team can tailor reporting and forecasting solutions that fit your unique organisational needs, helping you achieve seamless, accurate financial management.

**Contact Platned today to streamline your group consolidation process.**